

Travel trends in the Caribbean

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U.S.A and Canada drive growth to the Caribbean region

International arrivals in the Caribbean and top 5 source markets YoY growth, Jan – Dec 2019



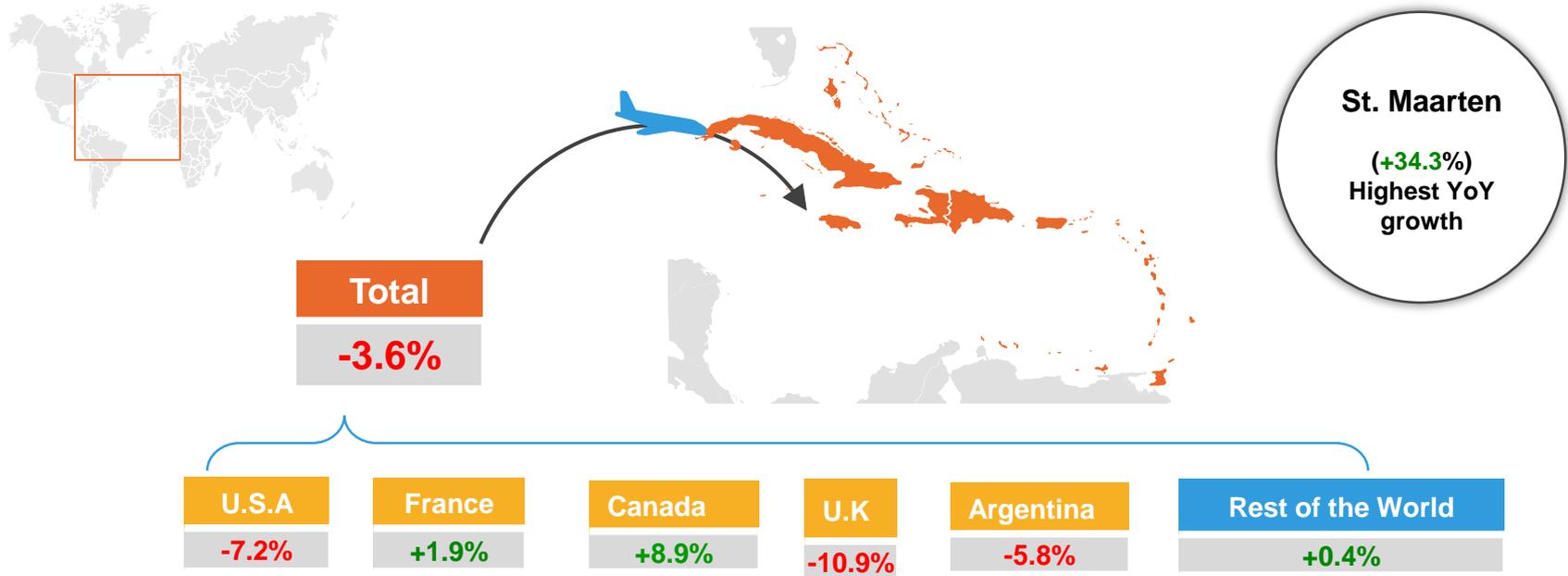
 International arrivals from 1 January to 31 December 2019 vs. same dates previous year.

 Only considered stays between 1 to 22 nights or more at the destinations. Excluded transfers, day trips and one-way trips.

* Among the top 15 markets

Challenging outlook for first quarter of 2020

Forward bookings for arrivals in the Caribbean and top 5 source markets, YoY growth, Jan to March 2020



 Forward bookings from 1 January to 31 March 2020 vs. same dates previous year.

 Only considered stays between 1 to 22 nights or more at the destinations. Excluded transfers, day trips and one-way trips.